

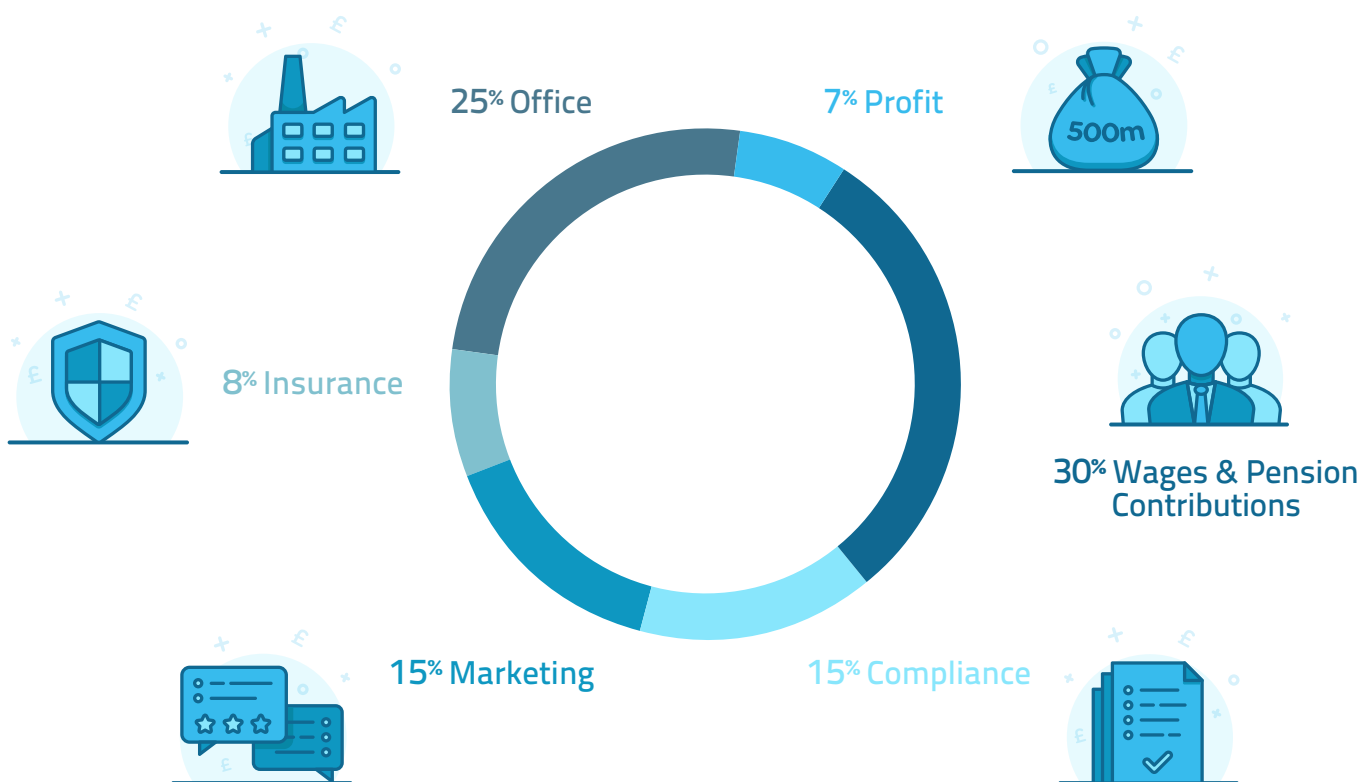
Understanding our charges

Fee Breakdown

Ever wondered what we do with our client fees? Here at Prosperity Wealth, we believe in transparency. That's exactly why we're happy to share this information with our clients. We've broken down our annual costs in the below chart, to show you exactly how and where our fees are spent.

Like many businesses, our biggest cost is our people. We believe in investing in and retaining our talent; it's better for us and more importantly, it's better for our clients. When our people stay with us, it means that they can continue to nurture long-term relationships. By understanding your financial goals, they'll be better placed to help you achieve them.

We keep a close eye on costs to ensure that we're not just covering everyday expenses but looking to the future, to ensure we're here to assist you with your financial planning needs for many years to come.



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