

Prosperity Wealth

Helping you to build a bright financial future



Award-winning firm of Independent Financial Advisers



Committed to creating long term relationships



A professional, friendly service built on a foundation of trust



Independent status with access to the whole financial market



A team of over 60 financial advisers, commercial finance specialists and support staff



Providing a tailored service that's right for you

Prosperity Wealth was established to help clients build and retain wealth.

Our aim is to provide clients with independent financial advice they can trust, drawing on over 200 years' combined experience to provide a tailored consultancy service.

We understand that every client is different and will take the time to get to know you and your needs. In our free of charge initial consultation, we'll look at your current circumstances, understand how you'd like your finances to look in the future, and get to understand your approach to risk.

From here, we'll use our expertise and experience to analyse your investments in order to see whether they fit your aspirations and objectives, helping you to make informed choices.

We can advise on pensions, retirement planning, mortgages, equity release, investments and savings; we will utilise our vast experience and expert team to put together a financial plan that's right for you.

Since 2012, financial advisers have been split into Independent Financial Advisers and Restricted Advisers. Here at Prosperity Wealth, we are proud to carry Independent Financial Adviser status. This means that we're not restricted to any particular product or provider, and can offer impartial advice based solely on what fits your financial objectives.

This personal service is central to our success, enabling us to build long lasting relationships with our private and commercial clients, some of which span over two decades.

In addition, we constantly review your investments to make sure they fit with your aspirations. Our Investment Committee regularly evaluates financial markets on behalf of our advisers and clients, making sure your investments are working hard for you.

Wherever you're based, we can provide private and commercial clients across the UK with independent financial advice.



2nd Floor, Quay House, Waterfront Way, Brierley Hill, DY5 1XD

Office: 01384 390039 Fax: 01384 390960 Email: admin@prosperitywealth.com Web: www.prosperitywealth.com

Prosperity Wealth Limited is authorised and regulated by the Financial Conduct Authority. The guidance and/or advice contained within this document is subject to the UK regulatory regime and is therefore primarily targeted at customers in the UK. We are entered on the Financial Services Register No 533004 at <http://www.fca.org.uk>. The Financial Conduct Authority does not regulate some aspects of buy to let mortgages and commercial finance. Full details of the Financial Ombudsman Service can be found on its website at <http://www.financial-ombudsman.org.uk>